



### Certificate of Eligibility

I, the undersigned, hereby certify the following facts and make the following certifications with respect to the project described in the attached Project Application (the "Project") under the Oklahoma C-PACE Program:

- 1) No proceedings are pending in which the property owner may be adjudicated as bankrupt, become the debtor in a bankruptcy proceeding, be discharged from all of the property owner's debts or obligations, or be subjected to a reorganization or readjustment of the property owner's debts.
- 2) The property owner is not currently undergoing bankruptcy proceedings.
- 3) The property owner is not a party to any litigation or administrative proceeding of any nature that, if successful, would challenge or question the validity or enforceability of the C-PACE assessment and financing agreement or any other documents executed by property owner in connection with the property owner's participation in the Oklahoma C-PACE Program.
- 4) The property owner is current with all ad valorem taxes and assessments on the property, including special assessments, special taxes or any other tax liens.

#### SIGNED AND DATED

ON BEHALF OF BORROWER/PROPERTY OWNER: \_\_\_\_\_

NAME: \_\_\_\_\_

TITLE: \_\_\_\_\_

DATE: \_\_\_\_\_